

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
NEXPAK CORPORATION, <i>et al.</i> , ¹)	Case No. 09-11244 (PJW)
)	
Debtors.)	(Jointly Administered)
<hr/>		
NEXPAK CORPORATION,)	
Plaintiff,)	
)	
v.)	
)	
Defendants:)	
THE DERING CORPORATION)	Adv. Proc. No. 09-52219 (PJW)
OPTICAL EXPERTS MANUFACTURING, INC.)	Adv. Proc. No. 09-52231 (PJW)

**AGENDA FOR MATTERS SCHEDULED FOR HEARING
ON FEBRUARY 15, 2011 AT 11:00 A.M.**

I. STATUS CONFERENCE AND PRETRIAL CONFERENCE

1. *NexPak Corporation, et al. v. [See Exhibit A].*

Related Documents:

(a) Status Report (Filed April 28, 2011; Docket No. 811).

Objections/Responses: None to date.

Status: The status conferences are going forward.

Dated: April 28, 2011
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC

/s/ William A. Hazeltine

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Attorneys for the Debtors and Debtors-in-Possession

¹ The Debtors (along with the last four digits of their respective federal tax ID numbers) are the following entities: NexPak Corporation (2207); Atlanta Precision Molding Co., LLC (4923); EPM Holdings, Inc. (4658); NexPak Holdings LLC (8844); JMC Acquisition LLC (1660); and AEI Acquisition LLC (1655).

Docket No. 812
Date 4-28-11

EXHIBIT A

Defendant Name	Adversary Case No.	Status
The Dering Corporation	09-52219 (PJW)	This matter is going forward as a status conference at the May 2, 2011 hearing at 9:30 a.m.
Optical Experts Manufacturing, Inc.	09-52231 (PJW)	This matter is going forward as a status conference at the May 2, 2011 hearing at 9:30 a.m.

Multi Case Docketing :**09-11244-PJW Nexpak Corporation, et al.,**

Type: bk	Chapter: 11 v	Office: 1 (Delaware)
Assets: y	Judge: PJW	Case Flag: MEGA, LEAD, CLMSAGNT, CONFIRMED

09-52219-PJW Nexpak Corporation, et al., v. The Dering Corporation

Type: ap	Office: 1 (Delaware)	Judge: PJW
Lead Case: 1-09-bk-11244	Case Flag: NONPREF, ANSDue	

09-52231-PJW Nexpak Corporation, et al., v. Optical Experts Manufacturing, Inc.

Type: ap	Office: 1 (Delaware)	Judge: PJW
Lead Case: 1-09-bk-11244	Case Flag: NONPREF, MEDUnResolved	

U.S. Bankruptcy Court**District of Delaware****Notice of Electronic Filing**

The following transaction was received from William A. Hazeltine entered on 4/28/2011 at 10:28 AM EDT and filed on 4/28/2011

Case Name: Nexpak Corporation, et al.,

Case Number: 09-11244-PJW

Document Number: 812

Case Name: Nexpak Corporation, et al., v. The Dering Corporation

Case Number: 09-52219-PJW

Document Number: 42

Case Name: Nexpak Corporation, et al., v. Optical Experts Manufacturing, Inc.

Case Number: 09-52231-PJW

Document Number: 52

Docket Text:

Notice of Agenda of Matters Scheduled for Hearing Filed by Nexpak Corporation, et al., Hearing scheduled for 5/2/2011 at 09:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Hazeltine, William)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\fakepath\Agenda for May 2, 2011.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=4/28/2011] [FileNumber=9601502-0]
[43f0eb7f0b591a98523cc1371900fbd7586e58506e5ece51b4ba0dcb94ec19d758a8